The Company has issued The 2018 BNI Subordinated Medium Term Notes (MTN) I ("Subordinated MTN") amounting of IDR100.000.000.000,- (One Hundred Billion Rupiah) based on Agreement of Subordinated MTN Issuance and Monitoring Agent Appointment, No. 15 dated August 2nd, 2018, made before Nanette Cahyanie Handari Adi Warsito, SH, Notary at Jakarta, by The Company (as Issuer), PT BNI Sekuritas, PT Danareksa Sekuritas dan PT Mandiri Sekuritas, (together acting as Arranger and Placement Agent), dan PT Bank Rakyat Indonesia (Persero) Tbk (as Monitoring Agent) ("Agreement").
Based on Agreement, Amount of Subordinated MTN is IDR100.000.000.000,- (One Hundred Billion Rupiah), details as below:

- Subordinated MTN is being limited offered (private placement).
- Term : 5 (five) years
- Rating : idAA (Double A)
- Coupon Rate : 8.00% per annum (fixed)
- Without special guarantee (clean based)

Fund raised from Subordinated MTN, after being deducted Subordinated MTN Issuance Cost consist of Arranger fee and others supporting profession (Monitoring Agent, Payment Agent, Notary and Law Consultant) will be used for The Company to strengthen Additional Capital (tier 2) and working capital in accordance with business expansion especially loan and increasing composition of long-term fund structure, based on Regulation of Financial Service Authority No.: 11/POJK.03/2016 regarding Minimum Capital Requirement of Public Bank, juncto Regulation of Financial Service Authority No.: 34/POJK.03/2016 regarding Changes to Regulation Financial Service Authority No.: 11/POJK.03/2016 regarding Minimum Capital Requirement of Public Bank.

Subordinated MTN is being limited offered (private placement) by Issuer to the Investor with maximum 100 (one hundred) Investors and purchased by no more than 49 (forty-nine) Investor within the issuing amount limit and time limit set by Issuer and offering without through mass media or newspaper, and not offering which is meant as public offering as mentioned in Article 1 item 15 Law of Capital Market.

Issuance of Subordinated MTN will give positive impact to the Company’s business activities.

For shareholders who need additional information, may contact the Company in business hours at:

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