DISCLOSURE

Regulation of Financial Service Authority No. 31/POJK.04/2015 regarding Disclosure of Material Information or Facts by Issuers or Public Companies

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(“The Company”)

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INFORMATION TO SHAREHOLDERS REGARDING
THE ESTABLISHMENT OF EURO MEDIUM TERM NOTES PROGRAMME
AND THE LISTING ON THE SINGAPORE STOCK EXCHANGE

This Information Disclosure was issued in Jakarta on May 11, 2019

DESCRIPTION

On May 6, 2020, the Company have established a Euro Medium Term Notes Programme for a maximum notional of USD 2,000,000,000 (USD two billion) (“EMTN Programme”), and have listed the EMTN Programme on the Singapore Stock Exchange (SGX-ST). According to the EMTN Programme, the Company may issue Notes gradually with a maximum notional of USD 2,000,000,000 (USD 2 billion). The Notes issuance and its offering under the EMTN Programme (including the terms and conditions on the notional, yield and tenor of the Notes) will be commenced at a later date, subject to the Company’s needs and respective market conditions, and will be offered to investors subject to Regulation S (Reg S) under the US Securities Act.

PURPOSE

The establishment of the EMTN Programme and its future notes issuance will be used for business expansion and debt refinancing.
The EMTN Programme establishment and future offering of the Notes under this EMTN Programme is not a public offering in Indonesia as regulated under Law No. 8 of 1995 on Capital Markets and its implementing regulations.

If the future Notes issuance under this EMTN Programme considered as a Material Transaction as defined in OJK Regulation No. 17/POJK.04/2020 on Material Transactions and Change of Main Business Activities (“POJK 17/2020”), the Company will comply to POJK 17/2020.

For shareholders who need additional information, may contact The Company in business hours at:

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